

多重區間定位法(multiple interval mapping)

- CIM 不能滿足 “數量性狀是由所有 QTL 所控制，且受環境影響” 的共識。
- CIM 無法立即考慮 QTL 間的交感作用。
交感作用是一種無所不在的現象(Wright 1980)，必須將交感作用納入模式中考慮。
- 為防止其他 QTL 對待測 QTL 之干擾及降低遺傳殘差的最佳方式是直接將其他的 QTL 納入模式中，而非納入 (QTL 旁) 的標識。

- Kao 等 (1999) 提出多重區間定位法 (MIM)

進行 QTL 定位。

假設共有 m 個 QTL 控制數量性狀，且這 m 個 QTL (Q_1, Q_2, \dots, Q_m) 位於 m 個不同的標識區間 (I_1, I_2, \dots, I_m) 內的 m 個位置 ($pos_1, pos_2, \dots, pos_m$) 上，則 MIM 的回交族群統計模式為

$$y_i = \mu + \sum_{j=1}^m a_j x_{ij}^* + \sum_{j \neq k}^m \delta_{jk} (w_{jk} x_{ij}^* x_{ik}^*) + \varepsilon_i$$

$$x_{ij}^* = \begin{cases} \frac{1}{2}, & \text{如果 } Q_j \text{ 為同質結合體 } (Q_j Q_j) \\ -\frac{1}{2}, & \text{如果 } Q_j \text{ 為異質結合體 } (Q_j q_j) \end{cases}$$

$$\varepsilon_i \sim N(0, \sigma^2)$$

由於這 m 個 QTL 不正好在標識上，故每一 QTL 之基因型可能有同質或異質兩種情形，當同時考慮 m 個 QTL 時，不同 QTL 基因型的總類共有 2^m 種。

- MIM 模式的概度函數為 2^m 個常態分布的混合

$$L(\theta|Y, X) = \prod_{i=1}^n \left[\sum_{j=1}^{2^m} p_{ij} \left(\mu_{ij}, \sigma^2 \right) \right]$$

p_{ij} 和 μ_{ij} ， $j=1, 2, \dots, 2^m$ ，代表 2^m 種不同 QTL
基因型的條件機率和基因型值。

- 條件獨立性 (conditional independence)

$$P(Q_1, Q_2, \dots, Q_m | I_1, I_2, \dots, I_m) = \prod_{i=1}^m P(Q_i | I_i)$$

即 m 個 QTL 基因型的聯合條件機率 (joint conditional probability) 等於這 m 個個別基因型邊際條件機率 (marginal conditional probability) 的乘積。稱此 $4^m \times 2^m$ 的條件機率矩陣為 Q 矩陣。

- 對 MIM 回交 (F_2) 族群模式之 2^m (或 3^m) 個常態混合分布進行參數估計的困難所在

m	參 數 個 數		常態分布混合數	
	BC	F_2	BC	F_2
1	1	2	2	3
2	2	4	4	9
\vdots	\vdots	\vdots	\vdots	\vdots
8	8	16	256	6521
\vdots	\vdots	\vdots	\vdots	\vdots
12	12	24	4096	531441
\vdots	\vdots	\vdots	\vdots	\vdots

● MIM 模式之 MLE 和漸近變異和共變異矩陣的推導

Kao & Zeng (1997) 推導出一個利用 EM 演算法和 Louis(1982) 方法求 MIM 模式中參數的 MLE 和漸近共變異矩陣的一般化公式 (general formulas)。可用此一般化公式解決 MIM 的估計問題。

完全資料可能函數(complete-data likelihood function)為

$$L_c(\theta|Y_{obs}, Y_{mis}) = \prod_{i=1}^n \prod_{j=1}^{2^m} [p_{ij} (\mu_{ij}, \sigma^2)]^{I[g_i=g_{ij}]}$$

E 步驟：算出完全資料對數概度函數的條件期望：

$$Q(\theta|\theta^{(t)}) = \int \log L_c(\theta|Y_{obs}, Y_{mis}) f(Y_{mis}|Y_{obs}, \theta = \theta^{(t)}) dY_{mis}$$

或更新 QTL 基因型的事後條件機率

$$\pi_{ij} = \frac{p_{ij} (\mu_{ij}, \sigma^2)}{\sum_{i=1}^{2^m} p_{ij} (\mu_{ij}, \sigma^2)};$$

$$i = 1, 2, \dots, n, \quad j = 1, 2, \dots, 2^m$$

M 步驟：求使 $Q(\theta|\theta^{(t)})$ 最大的 $\theta^{(t+1)}$ 或求 $\theta^{(t+1)}$ 滿足

$$E^{(t+1)} = r^{(t)} - M^{(t)} E^{(t)}$$

$$\mu^{(t+1)} = \frac{1}{n} \mathbf{1}' [Y - \Pi^{(t)} D E^{(t+1)}]$$

$$\begin{aligned} \sigma^{2(t+1)} &= \frac{1}{n} \left[(Y - \mathbf{1} \mu^{(t+1)})' (Y - \mu^{(t+1)}) \right. \\ &\quad \left. - 2(Y - \mathbf{1} \mu^{(t+1)})' \pi^{(t)} D E^{(t+1)} \right. \\ &\quad \left. + E'^{(t+1)} V^{(t)} E^{(t+1)} \right] \end{aligned}$$

循環 E 和 M 步驟直到收斂，得收斂值為 MLE θ^* 。

共變異矩陣的推導：

Louis(1982)證明 $I_{obs}(\theta^*|Y_{obs}) = I_{oc} - I_{om}$

請參考 Kao & Zeng(1997)有關 MIM 之 I_{oc}

和 I_{om} 的詳細公式。

- 簡言之，Kao & Zeng 的一般化公式將對 MIM 的估計規劃成只依賴兩個矩陣 $D_{2^m \times k}$ 和 $Q_{4^m \times 2^m}$ 。 D 稱為遺傳設計矩陣 (genetic design matrix)，包含了 QTL 作用的訊息。 Q 稱為條件機率矩陣 (conditional probability matrix)，包含了 QTL 位置的訊息。
- 統計上之模式選擇 (model selection) 的技巧可應用於決定 MIM 模式中 QTL 的個數和位置。
- 一個利用 MIM 進行 QTL mapping 的策略
 - 步驟一：設定臨界值。
 - 步驟二：模式選擇。
 - 步驟三：辨別緊密連鎖 QTL。
 - 步驟四：分析交感作用。
 - 步驟五：對 QTL 位置和作用的估計進行微調。
 - 步驟六：建立 QTL 信賴區間。
 - 步驟七：估計變異成份和遺傳率。
 - 步驟八：估計個體之基因型值。

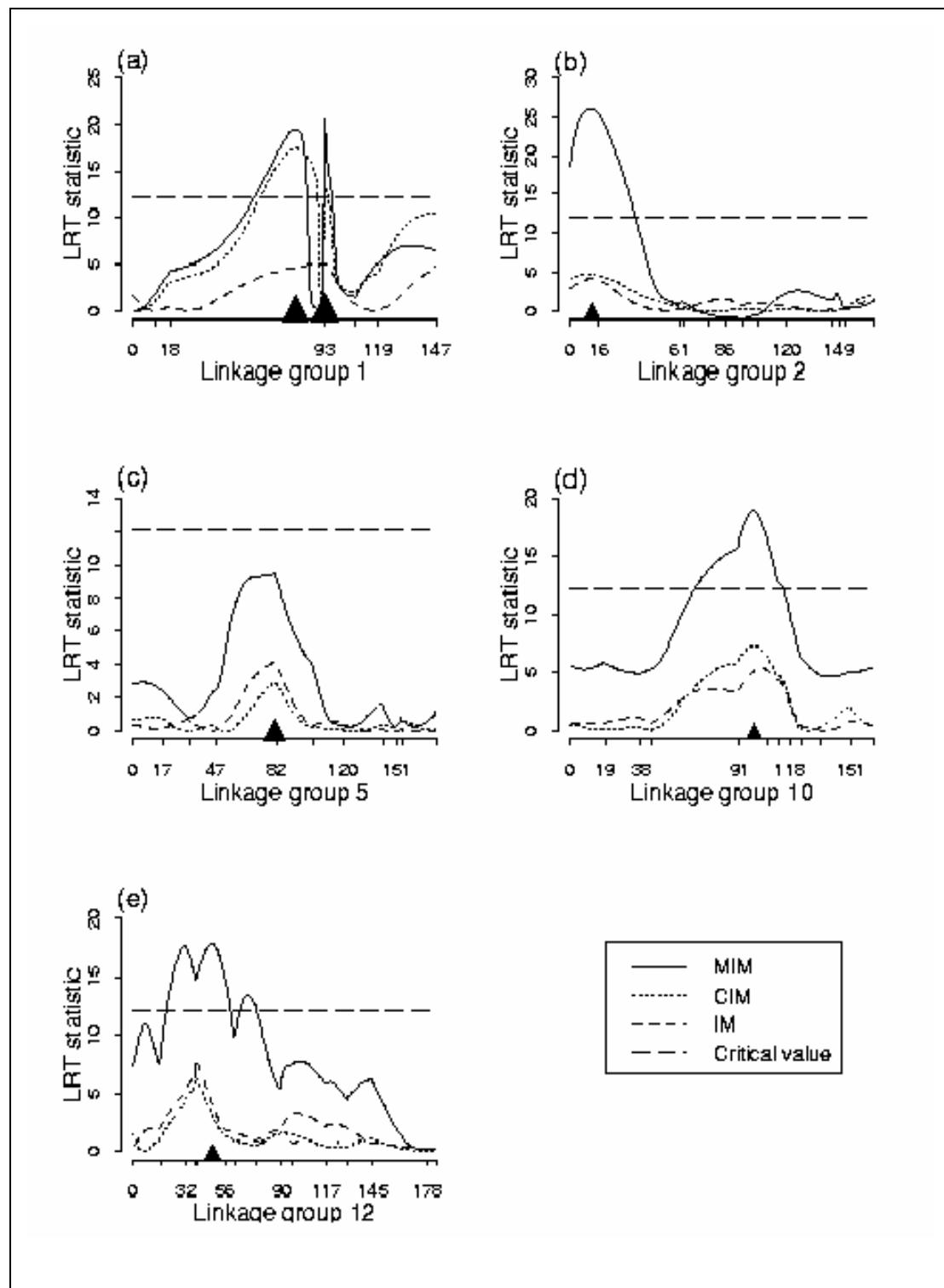
● MIM 的優點

- (一)滿足“數量性狀是由所有 QTL 與環境共同作用的結果”的共識。
- (二)可將已找到的 QTL 納入模式中去找下一個 QTL，QTL 間的交感效應也能一併分析，使得較多的遺傳變異能被模式考慮到。因此，MIM 能有更精確、更強大的 QTL 定位能力。
- (三)一些重要的遺傳介量如遺傳率、各個變異成分、數量性狀間的遺傳相關和環境相關可一併估計。
- (四)較精確的 MIM 方法可以幫助 QTL 定位，數量性狀遺傳結構 (genetic architecture) 的估計和標識輔助選拔 (marker-assisted selection) 三項數量遺傳學的重要研究 (Zeng 等 2000)。

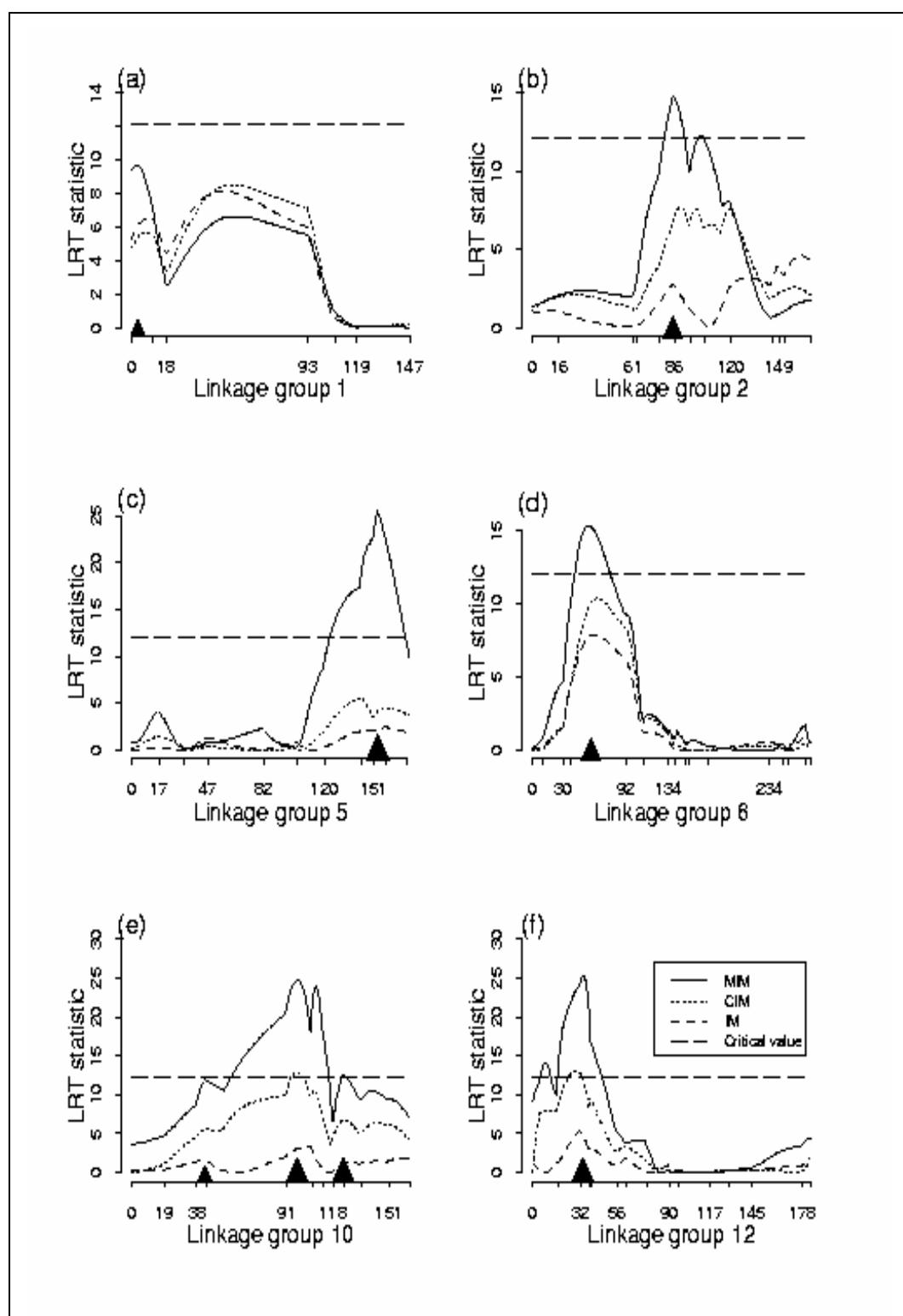
● MIM 的一些例子

- (一) Kao 等 (1999) 利用 MIM 對松樹的樹幹腰圍進行 QTL 定位分析，發現有六個 QTL 控制這個性狀，其中有二對 QTL 有交感作用。IM 未發現任何 QTL，而 CIM 只偵測到二個 QTL。
- (二) Weber 等(1999)利用 MIM 分析果蠅第三條染色體上影響翅膀形狀的 QTL 時，發現了十一個 QTL，其中有九個有交感作用。CIM 只偵測到其中的十個。
- (三) Zeng 等 (2000) 利用 MIM 對雄果蠅生殖器形狀進行分析，發現了十九個 QTL，其中的六對有交感作用。CIM 偵測到其中的十四個 QTL。
- (四) Kao(2000)對松樹毬果數目進行分析，MIM 找到八個，CIM 找到三個，而 IM 沒有找到任何的 QTL。
- (五) Tao et al. (2003); Kirst et al. (2004, 2005)

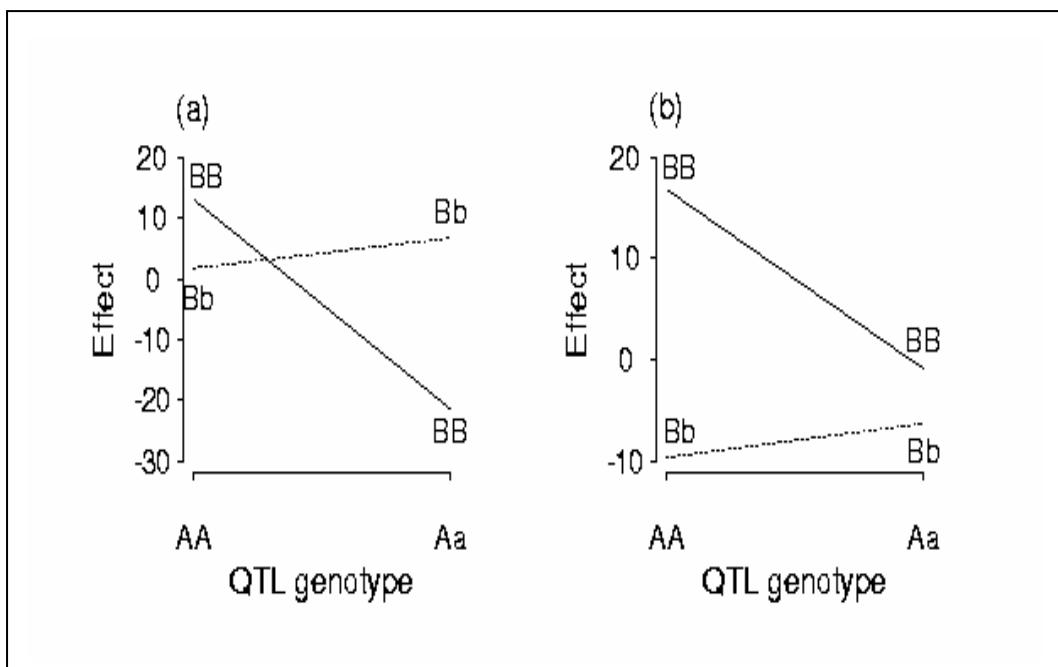
Kao et al. (1999)



Kao (2000)



交感作用 (Kao et al. 1999)



預測與觀測值的比較

Trait	No. of QTL detected	Applied	Subpopulation					
			Select decrease	Select increase	Unselected popu.			
		observed	predicted	observed	predicted	observed	predicted	
CN ^a	7	4 ^b	0.83 (0.43)	0.90	13.61 (.)	17.03	9.93 (8.29)	7.83
DBH ^c	6	5 ^d	163.05 (35.64)	160.06 [*] (20.00)	232.38	233.84 [*] (34.49)	197.75	197.68
BS ^e	5	3 ^f	1.24 (.)	2.20	5.01 (0.82)	5.13	3.70 (1.07)	3.36

CN, DBH and BS denote cone number, diameter and branch score, respectively.

a: Numbers of individual trees are 3, 1 and 113 in the three subpopulations. b: Select cone QTLs at [2,6,0], [5,10,0], [10,5,7] and [10,9,0]. c: Numbers of individuals are 2, 3 and 129 in the three populations. d: Select diameter QTLs at [1,4,0], [2,2,0], [5,5,0], [10,5,9] and [12,5,9]. e: Numbers of individual are 1, 5 and 128 in the three populations. f: Select branch score QTLs at [11,4,21], [11,5,16] and [12,5,0]. *: Assume that the QTLs at [1,3,61] and [1,4,0] have coupling phase. Numbers in brackets are standard deviations.

QTL 間若有交感，但被忽略時，對 QTL 定位有何影響(Kao & Zeng 2002)？

假設數量性狀 y 只受到 $Q_A(x_1)$ 和 $Q_B(x_2)$ 兩個 QTL 的影響。當 y 對 x_1 做回歸分析時，在回交族群可得回歸係數

$$b_{yx_1} = a_1 + (1 - 2r)a_2.$$

當 y 對 x_1 和 x_2 做回歸分析時， x_1 的淨回歸係數為

$$\begin{aligned} b_{yx_1.x_2} &= \frac{\sigma_{yx_1.x_2}}{\sigma_{x_2}^2} = \sigma_{yx_1} - \frac{\sigma_{yx_2}\sigma_{x_1x_2}}{\sigma_{x_2}^2} \\ &= \frac{(1 - (1 - 2r)^2)/4a_1}{(1 - (1 - 2r)^2)/4} = a_1. \end{aligned}$$

所以……。

在 F_2 族群，當 y 對任意一個標識 M 做回歸分析時， M 的累加作用回歸係數為

$$\begin{aligned} a_M &= (1 - 2r_{AM})a_1 + (1 - 2r_{BM})a_2 \\ &\quad - \frac{1}{2}(1 - 2r_{AB})(1 - 2r_{BM})i_{ad} \\ &\quad - \frac{1}{2}(1 - 2r_{AB})(1 - 2r_{AM})i_{da}. \end{aligned}$$

M的顯性作用回歸係數為

$$d_M = (1 - 2r_{AM})^2 d_1 + (1 - 2r_{BM})^2 d_2 \\ - (1 - 2r_{AM})(1 - 2r_{BM}) i_{aa}.$$

當 y 對 x_1 和 x_2 做回歸分析時， x_1 的累加作用和顯性作用的淨回歸係數分別為

$$a_{A.B_a} = a_1 - \frac{1}{2}(1 - 2r_{AB}) i_{da}$$

和

$$d_{A.B_d} = d_1 - \frac{(1 - 2r_{AB})}{1 + (1 - 2r_{AB})^2} i_{aa}.$$

在 F_∞ 模式下，以上四個式子分別為

$$a_M = (1 - 2r_{AM})a_1 + (1 - 2r_{BM})a_2 \\ + \frac{1}{2}(1 - 2r_{AM})[1 - (1 - 2r_{BM})^2] i_{ad} \\ + \frac{1}{2}(1 - 2r_{BM})[1 - (1 - 2r_{AM})^2] i_{da}$$

$$d_M = (1 - 2r_{AM})^2 d_1 + (1 - 2r_{BM})^2 d_2 \\ - (1 - 2r_{AM})(1 - 2r_{BM}) i_{aa} \\ + \frac{1}{2}[(1 - 2r_{AM})^2 + (1 - 2r_{BM})^2] i_{dd}$$

$$a_{A.B_a} = a_1 + \frac{1}{2} i_{ad} - \frac{1}{2} (1 - 2r_{AB}) i_{da}$$

$$d_{A.B_d} = d_1 - \frac{(1 - 2r_{AB})}{1 + (1 - 2r_{AB})^2} i_{aa} + \frac{1}{2} i_{dd}$$

所以…….

定位控制胚乳性狀(endosperm traits) 的 QTL

目前的方法：

Variance component analysis: Gale 1975;

Bogyo et al. 1988; Mo 1987; Zhu & Weir
1994;

二倍體的方法：Tan et al. 1999; Wang
& Larkins 2001; Wang et al. 2001;

三倍體的方法：Wu et al. (2002a, b)
and Xu et al. (2003) 考慮胚乳三倍體的特
性提出以 IM 為基礎的方法。

Kao(2004)提出以 MIM 為基礎的方法：

$$\begin{aligned}
 y_i = & \mu + \sum_{j=1}^m a_j x_{ij}^* + \sum_{j=1}^m d_{j1} z_{ij1}^* + \sum_{j=1}^m d_{j2} z_{ij2}^* + \sum_{j < k}^m i_{ajak} (x_{ij}^* x_{ik}^*) \\
 & + \sum_{j \neq k}^m i_{ajdk1} (x_{ij}^* z_{ik1}^*) + \sum_{j \neq k}^m i_{ajdk2} (x_{ij}^* z_{ik2}^*) \\
 & + \sum_{j < k}^m i_{dj1dk1} (z_{ij1}^* z_{ik1}^*) + \sum_{j < k}^m i_{dj1dk2} (z_{ij1}^* z_{ik2}^*) \\
 & + \sum_{j < k}^m i_{dj2dk1} (z_{ij2}^* z_{ik1}^*) + \sum_{j < k}^m i_{dj2dk2} (z_{ij2}^* z_{ik2}^*) \\
 & + \varepsilon_i, \quad i = 1, 2, \dots, n,
 \end{aligned}$$

MIM 現況：

MT-MIM (multiple trait multiple interval mapping):

CT-MIM (categorical trait multiple interval mapping):

Tao et al. (2003)

ET-MIM (endosperm trait multiple interval mapping):

Kao (2004)

Software: QTL Cartographer (Basten, Zeng & Weir 2003)

Application of MIM to QTL mapping

experiments: Kao et al. (1999);

Weber et al. (1999); Zeng et al.

(2000); Tao et al. (2003); Kirst et al. (2004; 2005);.....

分離緊密連鎖 QTL 的效率 (Efficiency of separating closely linked QTL)

- 假設 QTL 正好都位在標識上，則 MIM 模式便簡化成一迴歸模式， $n(\hat{a} - \underline{a})$ 的漸近分布為一多元常態分布

$$n(\hat{a} - \underline{a}) \xrightarrow{D} N(0, A_0^{-1} \sigma^2)$$

上式之

$$A_0 = \lim_{n \rightarrow \infty} \frac{XX}{n} = \frac{1}{4} \begin{bmatrix} 1 & \lambda_{12} & \lambda_{13} & \cdots & \lambda_{1m} \\ \lambda_{12} & 1 & \lambda_{23} & \cdots & \lambda_{2m} \\ \lambda_{13} & \lambda_{32} & 1 & \cdots & \lambda_{3m} \\ \vdots & \vdots & \vdots & & \vdots \\ \lambda_{1m} & \lambda_{2m} & \lambda_{3m} & \cdots & 1 \end{bmatrix}$$

$$\sigma^2 = V_G \times \frac{h^2}{1-h^2}$$

$\lambda = 1 - 2r$ 稱為連鎖參數 (linkage parameter)。連鎖 QTL 的效率在各種條件 (樣本數，作用大小、遺傳率和遺傳距離) 下，大於某特定臨界值的機率 (即成功辨別緊密連鎖 QTL 的能力) 可被算出。

- 在實際情況下，QTL 不會都正好位在標識上，故實際之分辨能力會低於由多元常態分布所預測之分辨能力。
- 實際上，研究人員傾向於增加緊密連鎖 QTL 區域附近之標識密度(即減少 QTL 之 missing information)以便操作 QTL。隨著 QTL 附近標識密度的增加，實際之辨別能力會逐漸接近所預測的辨別能力。

QTL 定位分析的軟體

可於<http://www.stat.wisc.edu/~yandell/qtl/software/>

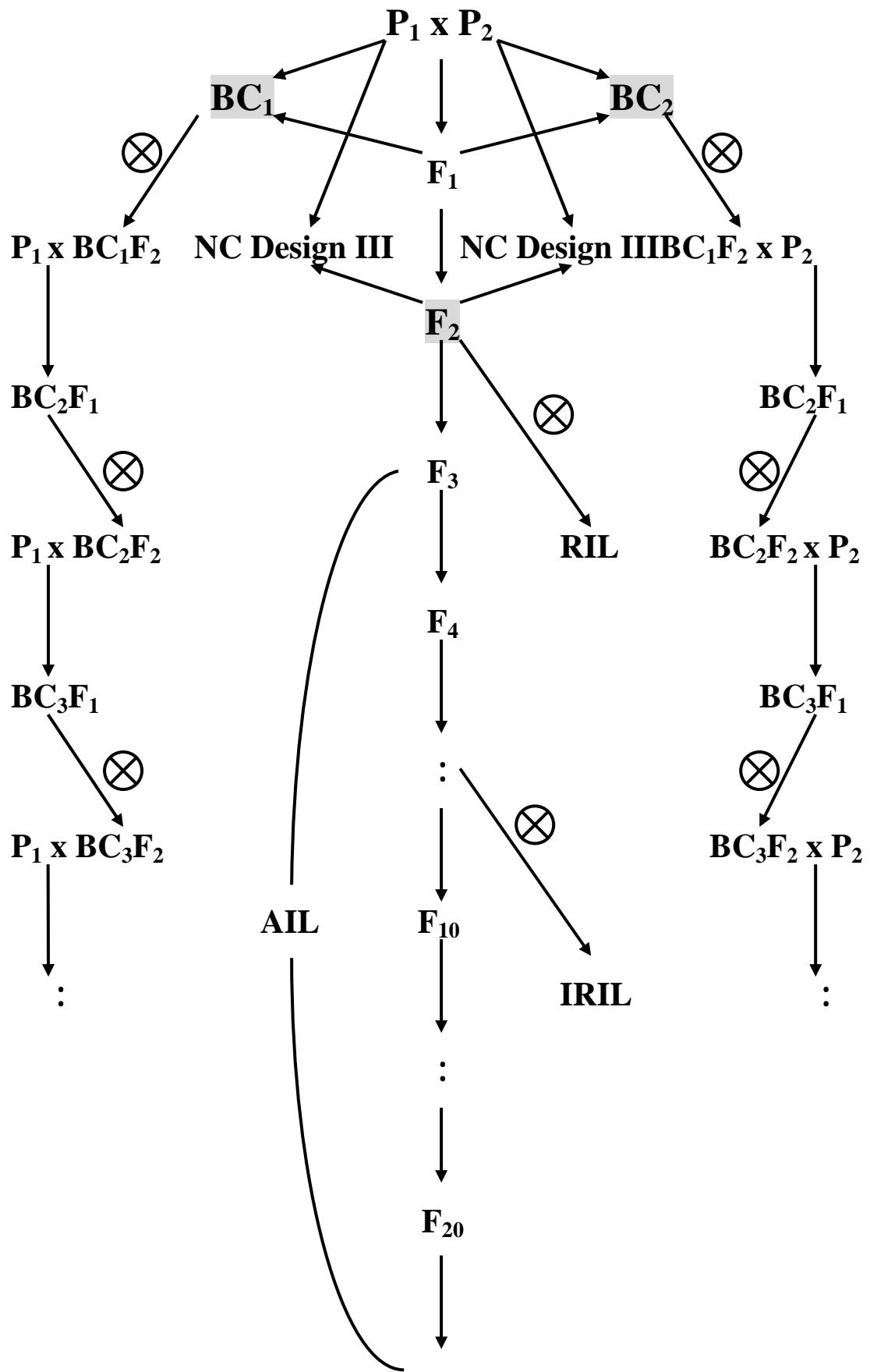
找到許多有關 QTL mapping 的軟體，但皆缺
MIM 方法。MIM Fortran 程式可從網址
<http://www.stat.sinica.edu/~chkao/> 下載。

實際應用 QTL 定位於生物研究的例子

- 水稻：Tang 等(2000)。Hittalmani 等(2000)。
Wu 等(2000)。Li 等(2000)；Lu 等(1996，
1997)；Li 等(1997)；Xiao 等(1998)。
Yamamoto 等(2000)；Xiao 等(1998)。
Yan 等(1998)；Lu 等(1996)；
Zhuang 等(1997)；Xiao 等
(1998)。Pessoir 等(1998)；Albar 等
(1998)。Cai & Morishima(2000)。
Zou 等 (2000)
- 玉米、蕃茄、松樹、尤加利、高粱：
Grattapaglia 等(1996)；Aitken 等
(1997)；Emebiri 等(1998)；Doebley
等 1995；Weller 等(1988)；Lin 等
(1995)；Kumar 等(2000)。TUBEROSE 等
(2002)；Kirst et al. (2004; 2005)
- 老鼠：Harvat & Medrano(1995)；
Brockmann 等(1998)；Dragani 等
(1995)。Hilbert 等(1991)；Jacob 等

- (1991)。Lee 等(1995); Lyons et al.
(2003); Lionikas et al. (2003)
- 雞：Marek's Disease Virus ; Vallejo 等
1998); Carlborg et. al. (2003)
 - 豬： Andersson 等(1994); Marklun
(1999)。
 - 果蠅： Zimmerman 等(2000)。Vieira 等
(2000)。Liu 等(1996)；Zeng 等(2000)。Tao
等(2003)

Populations Derived from Inbred Lines



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